



Filing ID #10020127

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mary Gay Scanlon
Status: Congressional Candidate
State/District: PA05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 04/13/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------------------|-----------------------------|-------------------------------|-----------------------|
| American Balanced Fund 529 ⇒ American Balanced Fund | DC | \$50,001 - \$100,000 | Tax-Deferred | | |
| Annuity ⇒ Annuity | JT | \$500,001 - \$1,000,000 | Tax-Deferred | | |
| DESCRIPTION: NWM Annuity from 401K Rollover | | | | | |
| Brokerage ⇒ Exelon Corporation (EXC) | JT | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Brokerage ⇒ Vanguard Wellington | JT | \$50,001 - \$100,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| MetLife | SP | \$50,001 - \$100,000 | Tax-Deferred | | |
| MG Ballard 401K ⇒ Vanguard Target Date 2015 | | \$100,001 - \$250,000 | Tax-Deferred | | |
| MG Ballard 401K ⇒ Vanguard Target Date 2020 | | \$250,001 - \$500,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| MG NWM IRA ⇒ American Century Diversified Bond | | \$15,001 - \$50,000 | Tax-Deferred | | |
| MG NWM IRA ⇒ Deutsche Enhanced Commodity | | \$15,001 - \$50,000 | Tax-Deferred | | |
| MG NWM IRA ⇒ Dodge & Cox | | \$15,001 - \$50,000 | Tax-Deferred | | |
| MG NWM IRA ⇒ Europacific Growth | | \$15,001 - \$50,000 | Tax-Deferred | | |
| MG NWM IRA ⇒ Fidelity Adviser Insights | | \$15,001 - \$50,000 | Tax-Deferred | | |
| MG NWM IRA ⇒ Fidelity Adviser Mid Cap | | \$1,001 - \$15,000 | Tax-Deferred | | |
| MG NWM IRA ⇒ Hartford World Bond | | \$1,001 - \$15,000 | Tax-Deferred | | |
| MG NWM IRA ⇒ John Hancock Discipline Value | | \$1,001 - \$15,000 | Tax-Deferred | | |
| MG NWM IRA ⇒ MFS Value | | \$15,001 - \$50,000 | Tax-Deferred | | |
| MG NWM IRA ⇒ New World | | \$1,001 - \$15,000 | Tax-Deferred | | |
| MG NWM IRA ⇒ Northern Small Cap | | \$1,001 - \$15,000 | Tax-Deferred | | |
| MG NWM IRA ⇒ Oakmark International | | \$1,001 - \$15,000 | Tax-Deferred | | |
| MG NWM IRA ⇒ PIMCO Income | | \$15,001 - \$50,000 | Tax-Deferred | | |
| MG NWM IRA ⇒ T Rowe Price Real Estate | | \$1,001 - \$15,000 | Tax-Deferred | | |
| MG NWM IRA ⇒ Vanguard Short Term | | \$100,001 - \$250,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| MG PSECU | | \$50,001 - \$100,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| MS Ballard 401K ⇒ American Century Equity | SP | \$50,001 - \$100,000 | Tax-Deferred | | |
| MS Ballard 401K ⇒ American Europacific Growth | SP | \$50,001 - \$100,000 | Tax-Deferred | | |
| MS Ballard 401K ⇒ Harbor Capital | SP | \$100,001 - \$250,000 | Tax-Deferred | | |
| MS Ballard 401K ⇒ MFS Value | SP | \$50,001 - \$100,000 | Tax-Deferred | | |
| MS Ballard 401K ⇒ PIMCO Total Return | SP | \$50,001 - \$100,000 | Tax-Deferred | | |
| MS Ballard 401K ⇒ PNC Stable Value | SP | \$250,001 - \$500,000 | Tax-Deferred | | |
| MS Ballard 401K ⇒ T Rowe Price Mid Cap | SP | \$100,001 - \$250,000 | Tax-Deferred | | |
| MS Ballard 401K ⇒ Vanguard Institutional Index | SP | \$100,001 - \$250,000 | Tax-Deferred | | |
| MS Ballard 401K ⇒ Vanguard Small Cap | SP | \$50,001 - \$100,000 | Tax-Deferred | | |
| MS Ballard 401K ⇒ Vanguard Target 2025 | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| MS Ballard 401K ⇒ Vanguard Target Date 2020 | SP | \$100,001 - \$250,000 | Tax-Deferred | | |
| MS Ballard 401K ⇒ Vanguard Total Bond | SP | \$100,001 - \$250,000 | Tax-Deferred | | |
| MS Ballard Pension | SP | Undetermined | None | | |
| MS Insurance ⇒ Index 500 | SP | \$1,001 - \$15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|-----------------------------|-------------------------------|-----------------------|
| MS Insurance ⇒ International Equity | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| MS Insurance ⇒ Mid Cap Growth | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| MS Insurance ⇒ MSA Boston | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| MS NWM IRA ⇒ American Balanced Fund | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| MS NWM IRA ⇒ Chemours Company (CC) | SP | \$1 - \$1,000 | Tax-Deferred | | |
| MS NWM IRA ⇒ DowDuPont Inc. (DWDP) | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| MS NWM IRA ⇒ Oracle Corporation (ORCL) | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| MS PNC | SP | \$15,001 - \$50,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Roth ⇒ American Balanced Fund | DC | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| UTMA ⇒ Campbell Soup Company (CPB) | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| UTMA ⇒ Pilgrim's Pride Corporation (PPC) | DC | \$1 - \$1,000 | Dividends | None | None |
| UTMA ⇒ United Parcel Service, Inc. (UPS) | DC | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| UTMA ⇒ Vanguard Prime Cap | DC | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1 - \$200 | \$1 - \$200 |
| Various NWM Policies | | \$100,001 - \$250,000 | Tax-Deferred | | |
| Various NWM Policies | SP | \$100,001 - \$250,000 | Tax-Deferred | | |

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|-------------------|--------------------|-------------------------------------|--------------------------|
| Ballard Spahr LLP | Salary | \$45,000.00 | \$175,459.00 |
| Ballard Spahr LLP | Partnership Income | N/A | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|------------|---------------|-------------------|------------------------|
| SP | Mastercard | December 2017 | Credit card bills | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------|----------------------------------|
| Trustee | Swarthmore Centennial Foundation |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

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| <ul style="list-style-type: none">o American Balanced Fund 529 (Owner: DC) LOCATION: PAo Annuity (Owner: JT) LOCATION: USo Brokerage (Owner: JT) LOCATION: USo MG Ballard 401Ko MG NWM IRAo MS Ballard 401K (Owner: SP)o MS Insurance (Owner: SP)o MS NWM IRA (Owner: SP)o Roth (Owner: DC)o UTMA (Owner: DC) |
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LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mary Gay Scanlon , 04/13/2018